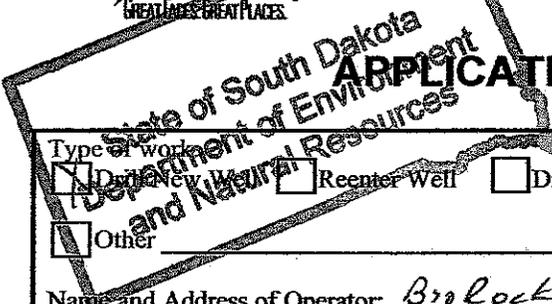




OCT 09 2009

DEPT OF ENVIRONMENT & NATURAL RESOURCES - RAPID CITY



APPLICATION FOR PERMIT TO DRILL

Type of work: New Well Reenter Well Drill Directional Well Other _____

Type of well: Oil Well Gas Well Injection Other _____

Name and Address of Operator: BioRock Gas Exploration, LLC Telephone 605-224-5434
P.O. Box 7049 - 1714 N. Lincoln Ave
Pierre, S.D. 57501

Name and Address of Surface Owner: Jim Klebsch
28701 170th Street
Redfield, S.D. 57469

Name and Address of Drilling Contractor and Rig Number: Stretches Well Service Inc Rig # 722 3179 195th Street
Hitchcock, SD 57348

Surface Location of well: Qtr-Qtr, Sec, Twp, Rge, County, feet from nearest lines of section, and latitude and longitude (if available): SW 1/4 of the SW 1/4 - Sec 25 - 118 N - 64 W. Spink County
600' FWL 500' FSL

If Directional, top of pay and bottom hole location from nearest lines of section:
N/A

Acres in Spacing (Drilling) Unit: 640 Description of Spacing Unit: All of Section 35

Well Name and Number	Elevation	Field and Pool, or Wildcat	Proposed Depth and Formation
<u>BioRock #4 - Klebsch</u>	<u>1280</u>	<u>Wildcat</u>	<u>1000 feet</u> <u>Greenhorn</u>

Size of Hole	Size of Casing	Weight per Foot	Depth	Cementing Program (amount, type, additives)	Depth
1) <u>8.75"</u>	<u>6.625"</u>	<u>SDR-26</u>	<u>100'</u>	<u>See attached</u> <u>Donovan Brothers statement</u>	
2) <u>6.00</u>	<u>4.500"</u>	<u>SDR-17</u>	<u>450'</u>		
3)					
4)					

Describe Proposed Operations (Clearly State all Pertinent Details, and Give Pertinent Dates, Including Estimated Date of Starting any Proposed Work). Use additional page(s) if appropriate.
See attached Donovan Brothers Statement

I hereby certify that the foregoing as to any work or operation performed is a true and correct report of such work or operation.
[Signature] Duane D. Butt Secretary-Treasurer BioRock Gas Company #1
 Signature Name (Print) Title Date

FOR OFFICE USE ONLY

Approved By: [Signature] Title: Oil and Gas Supervisor
 Permit No. 1956 API No. 40 115 20008 Date Issued: October 23, 2009
 Conditions, if any, on attached page.