

ATTACHMENT 1

**Documentation of Transfer of Mining Leases from Kelsey Boltz and
Rocky Mountain Land Services to Neutron Energy, Inc.**

040745

Prepared by/ When Recorded Return to:

Edward M. Topham
Neutron Energy, Inc.
5320 North 16th Street, No. 114
Phoenix, AZ 85016-3241
Telephone: (602) 795-1664

State South Dakota } SS
County of Fall River

Filed For Record

1st Day of February, 2008

at 11:55 AM, and recorded in

Book 173M Page 260 thru 262

Bobbie Hamaker, Deputy
Register of Deeds

FEES Recording 14.00ck
Non Std
Transfer

Key Number 27466C 7

Return To: Neutron

Assignment of Mining Leases

KNOW ALL MEN BY THESE PRESENTS: That, Edward M. Topham, of 5320 North 16th Street, Suite 114, Phoenix, AZ 85016-3241, under authority granted to him under that certain Special Power of Attorney executed by Kelsey Boltz (hereinafter "Assignor") in his favor on August 17, 2006 which Instrument was recorded in the Office of the Maricopa County Recorder, State of Arizona on September 25, 2006 at Docket 2006-126914, does hereby act on behalf of the Assignor, who is the currently named Lessee under certain Fee Mineral Leases (hereinafter "Leases") covering land situate in Fall River County, State of South Dakota, which are more particularly described in Exhibit A attached hereto.

For and in consideration of the sum of _____, in-hand-paid, the receipt of which is hereby acknowledged, Assignor does hereby sell, assign, transfer and set over unto NEUTRON ENERGY, INC., currently located at 5320 North 16th Street, Suite 114, Phoenix, AZ 85016-3241 (hereinafter "Assignee"), all rights, title and interest of said Assignor in and to said Leases;

TO HAVE AND TO HOLD unto said Assignee, its successors and assigns, subject to the terms and conditions of said Leases, the grants and reservations therein contained, extending to any renewal lease, substitute lease or new lease issued in lieu thereof with full effect.

IN WITNESS WHEREOF, this Assignment is executed this January 23, 2008.

Witness:

Kelsey Boltz

David N. Calvert
David N. Calvert

Edward M. Topham
by Edward M. Topham
5320 North 16th Street
Suite 114
Phoenix, AZ 85016-3241

NEI No. Laesch-0001, Laesch-0002, Laesch-0003, Laesch-0004, Laesch-0005,
Laesch-0006, Laesch-0007, Laesch-0008, Laesch-0009 and Laesch-0010

Doc SDF000183

Assignment of Mining Leases -in Fall River County, State of South Dakota: Page 1 of 2

ACKNOWLEDGMENT


State of Arizona)
) ss.
County of Maricopa)
)

On this January 23, 2008 before me personally appeared Edward M. Topham, known to me to be the person described herein and who acknowledged that he executed the foregoing as his free act and deed, acting as agent on behalf of Kelsey Boltz, the original Lessee and Assignor named in Exhibit A attached hereto, under authority granted to him in the above-referenced Special Power of Attorney, having authority to so do, and David N. Calvert, the Witness, both of whom executed this Assignment in my presence.

Witness my hand and seal this January 23, 2008.

My Commission Expires:

October 9, 2009



Robin M. Johnson
Notary Public



Schedule A - Leases Covered by Assignment

SL	NRI Lease No.	Lessor	Lessee	Assignee	Legal Description of the Subject Land
1	Laesch-0001	H U Ranch, Inc.	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
2	Laesch-0002	Francis X. & Phyllis Jozwik	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
3	Laesch-0003	Paul & Janet Jozwik	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
4	Laesch-0004	Robert N. & Alice H. Barnard	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
5	Laesch-0005	William N. & Joyce M. Barnard	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
6	Laesch-0006	Paul Lowham	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
7	Laesch-0007	Estate Of Lewis Carl Kunday	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
8	Laesch-0008	Steven Laesch & Elizabeth Laesch	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
9	Laesch-0009	Roger C. Laesch & Jeanette R. Laesch	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota
10	Laesch-0010	Christopher Dewitt Viel & Kelly Ann Viel	Kelsey Boltz	Neutron Energy, Inc.	N $\frac{1}{2}$ NW $\frac{1}{4}$ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota

January 2013

1-3

Attachment 1

042579

Prepared by/ When recorded return to:

Neutron Energy, Inc.
Attn: Stephanie Boyd
9000 East Nichols Avenue
Suite 225
Englewood, CO 80112
Telephone: (303) 531-0474

State of South Dakota SS
County of Fall River
Filed For Record
27th Day of January, 2009
at 12:25 P M, and recorded in
Book 173M Page 438 thru 440
Melody Engbreitson
Register of Deeds
FEES Recording 14.00 cK
Non Std _____
Transfer _____
Key Number 30534 CN
Return To: Neutron Energy - File

Corrected Assignment of Mining Leases

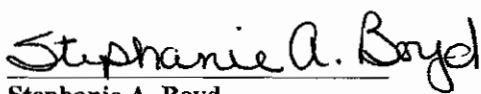
KNOW ALL MEN BY THESE PRESENTS: That, **Edward M. Topham**, of 9000 E. Nichols Avenue, Suite 225, Englewood, CO 80112, under authority granted to him under that certain Special Power of Attorney executed by **Kelsey Boltz** (hereinafter "**Assignor**") in his favor on August 17, 2006 which Instrument was recorded in the Office of the Maricopa County Recorder, State of Arizona on September 25, 2006 at Docket 2006-126914, does hereby act on behalf of the Assignor, who is the currently named Lessee under certain Fee Mineral Leases (hereinafter "**Leases**") covering land situate in Fall River County, State of South Dakota, which are more particularly described in Exhibit A attached hereto.

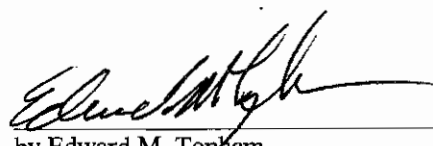
For and in consideration of the sum of _____ in-hand-paid, the receipt of which is hereby acknowledged, **Assignor** does hereby sell, assign, transfer and set over unto **NEUTRON ENERGY, INC.**, currently located at 9000 E. Nichols Avenue, Suite 225, Englewood, CO 80112 (hereinafter "**Assignee**"), all rights, title and interest of said **Assignor** in and to said **Leases**;

This Assignment is made to correct that certain Assignment of Mining Leases dated January 23, 2008 and recorded in book 173M at pages 260 thru 262, records of Fall River County, South Dakota and to correct the Exhibit A thereof, and to update **Assignor's** current address.

TO HAVE AND TO HOLD unto said **Assignee**, its successors and assigns, subject to the terms and conditions of said **Leases**, the grants and reservations therein contained, extending to any renewal lease, substitute lease or new lease issued in lieu thereof with full effect.

IN WITNESS WHEREOF, this Assignment is executed this January 15, 2009.

Witness:

Stephanie A. Boyd

Kelsey Boltz

by Edward M. Topham
9000 E. Nichols Avenue
Suite 225
Englewood, CO 80112

NEI No. Laesch-0001, Laesch-0002, Laesch-0003, Laesch-0004, Laesch-0005,
Laesch-0006, Laesch-0007, Laesch-0008, Laesch-0009 and Laesch-0010

ACKNOWLEDGMENT

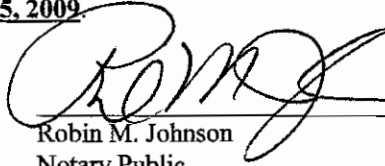
State of Arizona)
) ss.
County of Maricopa }
)

On this **January 15, 2009** before me personally appeared **Edward M. Topham**, known to me to be the person described herein and who acknowledged that he executed the foregoing as his free act and deed, acting as agent on behalf of **Kelsey Boltz**, the original **Lessee** and **Assignor** named in Exhibit A attached hereto, under authority granted to him in the above-referenced Special Power of Attorney, having authority to so do, and **Stephanie A. Boyd**, the **Witness**, both of whom executed this Assignment in my presence.

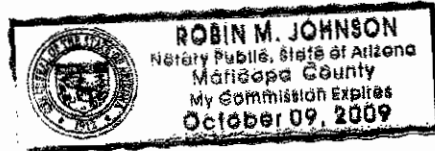
Witness my hand and seal this January 15, 2009.

My Commission Expires:

October 9, 2009



Robin M. Johnson
Notary Public



Schedule A - Leases Covered by Assignment

NEI Lease No.	Lessor	Lessee & Assignor/ Assignee	Legal Description of Subject Lands	Memorandum Recording Data
Laesch-0001	Steven Laesch & Elizabeth Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 134-135
Laesch-0002	Roger C. Laesch & Jeanette R. Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 138-139
Laesch-0003	Christopher Dewitt Viel & Kelly Ann Viel	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 205-206
Laesch-0004	Rev. Norman Theodore Laesch & Joyce Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 140-142
Laesch-0005	Carol A. Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 132-133
Laesch-0006	Barbara Jacqueline S. Laesch Ellison	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 207-208
Laesch-0007	Frederick W. Laesch & Marilyn C. Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 136-137
Laesch-0008	Helen L. Kellberg & Carol Leroy Kellberg	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 125-126
Laesch-0009	Rev. Richard W Meuller & Irene L. Meuller	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 127-128
Laesch-0010	William Laesch	Kelsey Boltz/ Neutron Energy, Inc.	N½NW¼ of Section 10, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota	Book 168M, Page 130-131

041388

Prepared by/ When Recorded Return to:

Edward M. Topham
Neutron Energy, Inc.
5320 North 16th Street, No. 114
Phoenix, AZ 85016-3241
Telephone: (602) 795-1664

State of South Dakota } SS
County of Fall River

Filed For Record
5th Day of June, 2008
at 12:15 PM, and recorded in
Book 173M, Page 294 thru 295
Christa Selkey
Register of Deeds

Recording 12.000K
FEES Non Std _____
Transfer _____

Key Number 28542
Return To: Neutron see file

Assignment of Mining Lease

KNOW ALL MEN BY THESE PRESENTS: That ROCKY MOUNTAIN LAND SERVICES (hereinafter "Lessee-Assignor"), whose offices are currently located at 4346 Buttermilk Road, Torrington, WY 82240, by and through James E. Wann, its duly authorized representative, being the currently named Lessee under that certain Fee Mineral Lease (hereinafter "Lease") covering land situate in Fall River County, State of South Dakota, which is more particularly described as follows:

N 1/2 NW 1/4 SW 10 SW
N 1/2 NW 1/4 of Section 7, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota;

wherein the Lessor is ALLEN G. & BARBARA B. WILSON, now of P.O. Box 731, Hot Springs, SD 57747, which Leases bears an effective date of June 16, 2005.

For and in consideration of the sum of _____ in-hand-paid, the receipt of which is hereby acknowledged, Lessee-Assignor does hereby sell, assign, transfer and set over unto NEUTRON ENERGY, INC., currently located at 5320 North 16th Street, Suite 114, Phoenix, AZ 85016-3241 (hereinafter "Assignee"), all rights, title and interest of said Lessee-Assignor in and to said Lease insofar as it covers the following described land, without reservation:

N 1/2 NW 1/4 SW 10 SW
N 1/2 NW 1/4 of Section 7, Township 7 South, Range 1 East, Black Hills Meridian, Fall River County, South Dakota;

TO HAVE AND TO HOLD unto said Assignee, its successors and assigns, subject to the terms and conditions of said Lease, the grants and reservations therein contained, extending to any renewal lease, substitute lease or new lease issued in lieu thereof with full effect.

IN WITNESS WHEREOF, this Assignment is executed by James E. Wann, this 15th day of April, 2008, on behalf of the Lessee-Assignor, ROCKY MOUNTAIN LAND SERVICES.

Witness:

James E. Wann

Lessee-Assignor

James E. Wann
ROCKY MOUNTAIN LAND SERVICES
C/O James E. Wann
4346 Buttermilk Road
Torrington, WY 82240

Doc SDF000345

ACKNOWLEDGMENT

State of Wyoming)
) ss.
County of Goshen) *CS*

On this 15th day of ~~March~~ ^{April}, 2008, before me personally appeared Jody E. Penn, the Witness, named herein, and JAMES E. WANN, also named herein, who personally acknowledged to me that he executed the foregoing Assignment under authority granted to him by ROCKY MOUNTAIN LAND SERVICES, the original Lessee and Assignor named herein, to act on its behalf, all parties having executed this Assignment in my presence.

Witness my hand and seal this 15th day of ~~March~~ ^{April}, 2008. *CS*

My Commission Expires:

9-5-2011

Cynthia Sussex
Notary Public

