AMENDMENT TO IRREVOCABLE LETTER OF CREDIT NO. _________

Issued to guarantee performance of reclamation requirements

Date of Issue: _________  Beneficiary: South Dakota Department of Environment & Natural Resources
523 East Capitol Avenue
Pierre, SD 57501-3182

Exploration Permit EXNI- _________  Permittee: ____________________________________________

Gentlemen:

At the request of the Permittee, (Name of Bank, Bank Address), hereby amends Irrevocable Letter of Credit No. _________ in your favor as follows:

All other terms and conditions remain unchanged.

This amendment is an integral part of Irrevocable Letter of Credit No. _________ and must be attached thereto.

Except as otherwise expressly stated, this Irrevocable Letter of Credit is subject to the “Uniform Customs and Practice for Commercial Documentary Credits fixed by the International Chamber of Commerce.”

(For the Issuer)

_________________________________  ____________________________
Authorized Signature    Date

________________________________________
Name & Title

Acceptance:

_________________________________  ____________________________
Chairman, SD Board of Minerals and Environment    Date

Irrevocable Letter of Credit No. ____________  Page ______