

NOTICE OF FILING
EXPLORATION NOTICE OF INTENT
WHARF RESOURCES (USA), INC.

Notice is hereby given that the South Dakota Department of Environment and Natural Resources has received a Notice of Intent to conduct exploration for gold and associated minerals from Wharf Resources (USA), Inc., 10928 Wharf Road, Lead, SD 57754. The resident agent is CT Corporation, 319 South Coteau Street, Pierre, South Dakota 57501.

The exploration area is generally located 6 miles northwest of Lead, South Dakota, within the N1/2 Sections 2 and 3; T4N-R2E, Lawrence County.

Operations are anticipated to begin upon issuance of written restrictions pertaining to the Notice of Intent. The exploration project will consist of drilling up to 200 holes to a depth not to exceed 2,000 feet. Drill pads will average 20 feet by 40 feet. Approximately 14,000 feet of existing trails will be utilized and approximately 7,500 feet of new trails will be created under this Notice of Intent.

The Notice of Intent is available for review at the Minerals and Mining Program, 523 East Capitol Avenue, Pierre, South Dakota, or on the Minerals and Mining web page at <http://denr.sd.gov/des/mm/NewEXNIs.aspx>. Persons desiring further information may contact Roberta Hudson, Minerals and Mining Program, at (605) 773-4201.

Hunter Roberts
Secretary
Department of Environment and Natural Resources

Published once at total approximate cost of \$_____.