DEPARTMENT of ENVIRONMENT and NATURAL RESOURCES
Minerals & Mining Program - Oil & Gas Section
2050 West Main, Suite #1, Rapid City, SD 57702-2493
Telephone: 605-394-2229, FAX: 605-394-5317

FORM 2

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OCT 09 2009
DEPT OF ENVIRONMENT & NATURAL RESOURCES - RAPID CITY

State of South Dakota Department of Environment and Natural Resources

APPLICATION FOR PERMIT TO DRILL

Type of work: [X] Drill New Well [ ] Reenter Well [ ] Drill Directional Well [ ] Other

Type of well: [ ] Oil Well [X] Gas Well [ ] Injection [ ] Other

Name and Address of Operator: BioRock Gas Exploration, LLC
P.O. Box 7049 - 1714 N. Lincoln Ave
Pierre, S.D. 57501
Telephone 605-224-5424

Name and Address of Surface Owner: Jim Klebsch
38701 170th Street
Redfield, S.D. 57469

Name and Address of Drilling Contractor and Rig Number: Stretches Well Service Inc. Rig #722 3179 195th Street Hitchcock, SD 57348

Surface Location of well: Qtr-Qtr, Sec, Twp, Rge, County, feet from nearest lines of section, and latitude and longitude (if available): SW 1/4 of the SW 1/4 - Sec 35 - 118 N - 64 W. Spink County
600' FWL 500' FSL

If Directional, top of pay and bottom hole location from nearest lines of section:
N/A

Acres in Spacing (Drilling) Unit: 640

Description of Spacing Unit: All of Section 35

Well Name and Number	Elevation	Field and Pool, or Wildcat	Proposed Depth and Formation
BioRock #4-Klebsch	1280	wildcat	1000 feet Greenhorn

Size of Hole	Size of Casing	Weight per Foot	Depth	Cementing Program (amount, type, additives)	Depth
1) 8.75"	6.625"	SDR-26	100'	See attached Donovan Brothers statement	
2) 6.00	4.500"	SDR-17	450'		
3)					
4)					

Describe Proposed Operations (Clearly State all Pertinent Details, and Give Pertinent Dates, Including Estimated Date of Starting any Proposed Work). Use additional page(s) if appropriate.

See attached Donovan Brothers Statement

I hereby certify that the foregoing as to any work or operation performed is a true and correct report of such work or operation.

Signature	Name (Print)	Title	Date
[signature]	Duane D. Butt	Secretary-Treasurer BioRock Gas Company	8/

FOR OFFICE USE ONLY

Approved By: [signature] Title: Oil and Gas Supervisor

Permit No. 1956 API No. 40 115 20008 Date Issued: October 23, 2009

Conditions, if any, on attached page.