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WHARF RESOURCES (USA) INC.

October 25, 2010

RECEIVED
OCT 29 2010
MINERALS & MINING PROGRAM

Ms. Sheree Green
Lawrence County Register of Deeds
90 Sherman Street
Deadwood, SD 57732

Dear Ms. Green:

RE: Wharf Expansion Large-Scale Mining Permit

Wharf Resources (USA), Inc. will be submitting a large scale mining permit application to the South Dakota Dept. of Environment and Natural Resources. The first step in the permitting process is filing a Request for Determination of Special, Exceptional, Critical, or Unique Lands and Notice of Intent to Operate form. Enclosed is a revised copy of the information being submitted to the state. It contains the form, a map showing the proposed Wharf Resources expansion area, narratives describing the mining operation, and assessment of special, exceptional, critical, or unique status. This information serves as a revision to the application that was submitted on September 24, 2010. Please have these documents available in your office for public viewing.

Sincerely,

Bill Shand
Mine General Manager

Enclosure

Please sign and forward a copy of this letter to the South Dakota Department of Environment and Natural Resources and RESPEC as proof the Lawrence County Register of Deeds Office has the above information on file.

Sheree L Green
Signature

REGISTER OF DEEDS
Seal
LAWRENCE COUNTY, SOUTH DAKOTA

10-28-2010
Date

Mr. Mike Cepak

10928 Wharf Road • Lead, South Dakota 57754-9710
Telephone (605) 584-1441 • Fax (605) 584-4184

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WHARF RESOURCES (USA) INC.

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Office of Minerals and Mining
523 East Capitol
Joe Foss Building
Pierre, SD 57501-3181

Ms. Crystal Hocking
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Rapid City, SD 57709-0725

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