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MINERALS & MINING PROGRAM

October 13, 2011

Eric Holm
Minerals and Mining Program
Department of Environment and natural Resources
523 East Capitol
Pierre, South Dakota 57501-3182

Re: Proof of Submission to Lawrence County Register of Deeds.

Dear Eric,

I have enclosed the proof of submission for Permit related correspondence filed with the Lawrence County Register of Deeds on October 12, 2011.

Please let me know if you have any questions,

Sincerely,

Ronald A. Waterland
Environmental Manager
Wharf Resources U.S.A. Inc.

Enclosure.

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PROOF OF SUBMISSION

In accordance with ARSD 74:29:01:04, this document serves as verification that the Lawrence County Register of Deeds has received a copy of supplemental material (including revised exhibits and response letter to the DENR's technical comments) that is being submitted by Wharf Resources in association with their Mine Permit Application for the Expansion Project.

Keri Podoll, deputy
Signature

Oct. 12, 2011
Date