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MINERALS & MINING PROGRAM

July 13, 2011

Eric Holm  
Minerals and Mining Program  
Department of Environment and natural Resources  
523 East Capitol  
Pierre, South Dakota 57501-3182

Re: Correspondence with original signatures.

Dear Eric,

I have enclosed correspondence relative to the Expansion Permit. The enclosed correspondence includes the following:

- DOT letter granting permission to enter upon DOT controlled property.
- BLM correspondence relative to the reclamation seed mix and giving permission to enter and commence operations on BLM land contingent upon approval of Notice of Intent or plan of Operation.
- South Dakota Department of Environment and natural Resources proof of submission for the Wharf Resource's Mine Permit Application for the Expansion Project, Revision 1.
- South Dakota Department of Agriculture proof of submission for the Wharf Resource's Mine Permit Application for the Expansion Project, Revision 1.

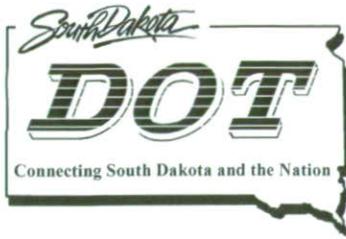
Please let me know if you have any questions,

Sincerely,

A handwritten signature in blue ink, appearing to read "Ronald A. Waterland".

Ronald A. Waterland  
Environmental Manager  
Wharf Resources U.S.A. Inc.

Enclosures.



# Department of Transportation

## Rapid City Area Office

2300 Eglin Street  
P.O. Box 1970  
Rapid City, SD 57709-1970  
Phone: 605/394-2248  
FAX: 605/394-1904

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July 11, 2011

✓ Mr. Ron Waterland  
Environmental Manager  
Wharf Resources, Inc. (USA)  
10928 Wharf Road  
Lead, South Dakota 57754

RE: Wharf Expansion Project

Dear Mr. Waterland:

Wharf Resources is granted permission to enter upon South Dakota Department of Transportation controlled property for the purposes of relocating a portion of the northern end of Hwy. 473 in Lawrence County. The existing Hwy. 473 shall not be affected until such time that the new (relocated) highway is completed for traffic.

Cordially,

DEPARTMENT OF TRANSPORTATION

  
\_\_\_\_\_  
Gary D. Engel  
Area Engineer

GDE:rk

cc: Files



# United States Department of the Interior

BUREAU OF LAND MANAGEMENT  
South Dakota Field Office  
310 Roundup Street  
Belle Fourche, SD 57717  
<http://www.blm.gov/sdfo>



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SDM77812

July 11, 2011

Mr. Ron Waterland  
Wharf Resources (USA), Inc.  
10928 Wharf Road  
Lead, South Dakota 57754

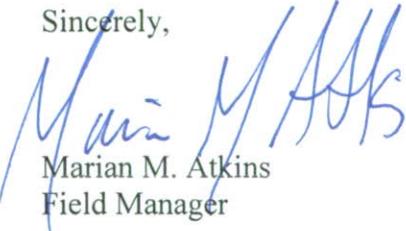
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Dear Mr. Waterland:

This is in response to your letter of April 8, 2011. Due to the limited area of BLM administered surface lands on these claims, the reclamation seed mix that you have proposed for both the nurse crop and the reclamation species is acceptable.

BLM will give permission to enter and commence operations on BLM land (the 10 unpatented claims totaling ~3.15 acres) **contingent** upon approval of the Notice of Intent or a Plan of Operations. These notifications are necessary since any surface disturbing actions would need to be reviewed by the South Dakota Field Office regarding conformance with the South Dakota Resource Management Plan and federal mining law requirements.

Sincerely,

  
Marian M. Atkins  
Field Manager

**PROOF OF SUBMISSION**

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**In accordance with ARSD 74:29:01:04, this document serves as verification that the South Dakota Department of Agriculture has received a copy of Wharf Resource's Mine Permit Application for the Expansion Project, Revision 1.**

  
Signature

  
Date